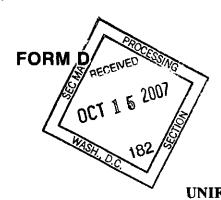
1415378



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Num		3235-0076				
Expires:	Apri	1 30,2008				
Expires: April 30,2008 Estimated average burden						
hours per response16.00						

SEC USE	ONLY
Prefix	Serial
TTWIIX 1	, Seriau
DATE RE	CEIVED
1	1

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
DSD Racing Co. Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE TULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
DSD Racing Co.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
P.O. Box 19086 Cleveland, Ohio 44119-2258	440-382-0071
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
19417 Muskoka Ave. Cleveland, Ohio 44119-2258	440-382-0071
Brief Description of Business	
Consumer Product Interactive Entertainment /Product Marketing	PROCESSE
Type of Business Organization Corporation Imited partnership, already formed business trust Imited partnership, to be formed	PROCESSEI OCT 17 2007
Actual or Estimated Date of Incorporation or Organization: OG OT Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D 77d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	9549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manual photocopies of the manually signed copy or bear typed or printed signatures.	ly signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously support be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for SULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Sare to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed.	Securities Administrator in each state where sales or the exemption, a fee in the proper amount shall
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal exappropriate federal notice will not result in a loss of an available state exemption unit filing of a federal notice.	

				A. BASIC IDI	ENTI	FICATION DATA				
2. Enter the i	nformation re	quested for the fo	llowin	ng:						
 Each 	promoter of 1	the issuer, if the is	sper h	ias been organized w	ithin	the past five years;				
• Each	beneficial ow	ner having the pov	ver to	vote or dispose, or di	rect th	e vote or disposition	of, 10	% or more o	f a clas	s of equity securities of the issuer.
• Each	executive off	icer and director o	of corp	oorate issuers and of	corpo	rate general and man	aging	partners of	partne	ership issuers; and
• Each	general and r	nanaging partner	of part	mership issuers.						
Check Box(es)	that Apply:	Promoter	Z	Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last Martin, Jerem		•						··· · · · · · · · · · · · · · · · · ·		
P.O. Box 190		ss (Number and nd, Ohio 44119-		t, City, State, Zip Co	ođe)					
Check Box(es) t	that Apply:	Promoter	Ø	Beneficial Owner	Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last Eastabrooks,		-								
		ss (Number and d, Ohio 44119-2		t, City, State, Zip Co	ode)					
Check Box(es) t	hat Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last	name first, i	f individual)								
Business or Res	idence Addre	ss (Number and	Stree	t, City, State, Zip Co	de)	· · · · · · · · · · · · · · · · · · ·				
Check Box(es) t	hat Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last	name first, i	f individual)		· · · · · · · · · · · · · · · · · · ·						
Business or Res	idence Addre	ss (Number and	Stree	t, City, State, Zip Co	de)	· · · · · · · · · · · · · · · · · · ·				
Check Box(es) t	hat Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last	name first, i	f individual)								
Business or Res	idence Addre	ss (Number and	Stree	t, City, State, Zip Co	dc)					
Check Box(es) t	hat Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last	name first, i	f individual)								
Business or Resi	idence Addre	ss (Number and	Street	t, City, State, Zip Co	dc)					
Check Box(es) t	hat Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last	name first, i	f individual)							· <u>-</u>	
Business or Resi	idence Addre	ss (Number and	Street	l, City, State, Zip Co	de)					
		(Use blo	nk ch	net or come and use	.44:+:	onal conies of this sh			`	

					В. П	NFORMAT	ION ABOU	T OFFERI	NG				
1	Une the	icener col	d or does t	ha icenar i	ntand to ca	II to non a	coredited i	nuectore in	thic offer	ino?		Yes	No
I.	rias dic	Answer also in Appendix, Column 2, if filing under ULOE. is the minimum investment that will be accepted from any individual?											
2.	What is	the minim	um invecto					-				s 1,0	00,000.00
4.	W HAL IS	tre minim	ium mvesm	ient mat w	viii de acce	pied from a	any marvio				***************************************	Yes	No
3.	Does th	c offering	permit join	t ownershi	ip of a sing	le unit?	•••••						E
4.	commis If a pers	sion or sim son to be lis	ilar remune ted is an ass	ration for s sociated po	solicitation erson or ago	of purchasent of a brok	ers in conn er or deale	ection with r registered	sales of sed with the S	curities in t SEC and/or	irectly, any he offering, with a state sons of such		
			you may s										
			first, if ind	ividual)				·					
	Big Med		A 4 4 O		1 C+ A C	·	C. C. J.				····		
			Address (Numbus, Ohi		d Street, C	ity, State, Z	Lip Code)						
			oker or De							·	 		-
Go	bignetwo	ork.com											
Sta	tes in Wi	nich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers	,-,					
	(Check	"All State:	s" or check	individual	l States)	*************	·····	***************				☑ Al	States
	IL MT	AK IN NE	AZ IA NV	AR KS NH	CA KY NJ	CO LA NM	CT ME NY	DE MD NC	DC MA ND	EL MI OH	GA MN OK	HI MS OR	MO PA
	RI	SC	SD	TN	[TX]	(UT)	(VT)	[VA]	WA	WV	WI	WY	PR
Ful	l Name (Last name	first, if ind	ividual)		·····							
Bus	sin es s or	Residence	: Address (1	Number an	d Street, C	ity, State,	Zip Code)		·	<u> </u>			
Naı	me of Ass	sociated Br	oker or De	aler									
Sta	tes in Wh	ich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers	 					
	(Check	"All State:	s" or check	individual	States)		•••••	***************************************	•••••••	••••••		<u> </u>	l States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
F1			first, if ind								<u> </u>		
rui	i Name (Lasi name	iirsi, ii ina	ividuai)									
Bus	siness or	Residence	Address (?	Number an	d Street, C	ity, State, 2	Zip Code)						
Nar	me of Ass	sociated Ba	oker or De	aler			<u> </u>		 				
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers			· · · · · · · · · · · · · · · · · · ·			
	(Check	"All States	or check	individual	States)			•••••••	*************	*************		☐ Al	States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	\$ 5,000,000.00	s 0.00
	Equity	\$ 15,000,000.00	\$ 0.00
			0.00
	Convertible Securities (including warrants)		\$ \$ 0.00
	Partnership Interests		\$ 0.00
	Other (Specify)	20 000 000 00	
	Total	\$	\$ 0.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	0	\$ 0.00
	Non-accredited Investors	<u>o</u>	\$_0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
•	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$ 0.00
	Legal Fees		\$ 240,000.00
	Accounting Fees		\$ 40,000.00
	Engineering Fees	· 	\$ 500,000.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify)	<u></u>	\$ 0.00
	Total	(7)	\$ 780,000.00

L	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."		3	\$19,220,000.00
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	ly purpose is not known, furnish an estimate and I the payments listed must equal the adjusted gross	l	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		3 \$ 120,000.00	 \$
	Purchase of real estate			\$ 7,000,000.00
	Purchase, rental or leasing and installation of mac and equipment	hinam		<u> </u>
	Construction or leasing of plant buildings and fac	ilities		\$ 7,000,000.00
	Acquisition of other businesses (including the val offering that may be used in exchange for the asset issuer pursuant to a merger)	ets or securities of another		
	Repayment of indebtedness			☑ \$ <u>0.00</u>
	Working capital		□ s	S 2,100,000.00
	Other (specify):		☑ \$ <u>0.00</u>	Ø \$_0.00
			y \$	Z \$_0.00
	Column Totals		 ✓ \$ 120,000.00	\$ 19,100,000.00
	Total Payments Listed (column totals added)		Ø \$,220,000.00
Γ		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by the lature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-accurate	nish to the U.S. Securities and Exchange Commi	ssion, upon writte	
İss	er (Print or Type)	Signature	Pate	
DS	D Racing Co.		. 10/10 <i>1</i> 2007	
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Jen	emy D. Martin	Founder/C.E.O.		

- ATTENTION -

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🔀
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is f D (17 CFR 239.500) at such times as required by state law.	iled a no	otice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informatissuer to offerees.	ion furr	nished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entimited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claim of this exemption has the burden of establishing that these conditions have been satisfied.		
	uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its beha thorized person.	lf by the	undersigned
Issuer (Print or Type) Signature Date	· · · · · · · · · · · · · · · · · · ·	
D\$D Ra	acing Co. 30/10/2007		

Pitle (Print or Type)

Founder/C.E.O.

Instruction.

Name (Print or Type)
Jeremy D. Martin

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX										
To a second	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL		×									
AK	ı İ	×									
AZ		×							Γ		
AR		×									
CA		×						!			
со		×			<u> </u>		_				
СТ		×									
DE		×							<u></u>		
DC		×	·								
FL		×			!						
GA		×						'			
н		×									
ID		×				<u></u>					
IL		×						- 4			
IN		×									
IA		×							<u>. </u>		
KS		x							1		
KY		×									
LA	1	×							,		
ME	-	×									
MD		×									
MA	,	×					····· ·- ·-	- 1			
MI	ļ	×									
MN		×									
MS		×									

APPENDIX 2 3 1 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach offering price Type of investor and explanation of to non-accredited amount purchased in State investors in State offered in state waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited Yes No Investors Investors Yes No State Amount Amount MO X MT X NE X NV × NH X NJ X NM × NY X NC × ND X OH X OK X x OR PA x RI × SC X SD × TN X TX X UT x VT X VA X WA X $\mathbf{W}\mathbf{V}$ X WI X

				APP	ENDIX					
1		2	3		4					
	to non-a	to sell accredited is in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				lification ate ULOE , attach attion of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		×								
PR		×								

